

T-05 Proprietary Project — Investment Memorandum Summary

Presents a MineExplo-owned asset from a commercial and investment perspective. Aimed at potential joint-venture partners, institutional investors, and strategic acquirers. Language must be factual, measured, and supported by data approved for public release.

T-0 5 Proprietary Project — Investment Memorandum*Proprietary Projects***PROJECT NAME**

Iseni–Lwamgasa Gold Project

INVESTMENT OPPORTUNITY

MineExplo Company Limited is seeking a joint-venture partner, earn-in group, or strategic investor to co-fund advancement of the Iseni–Lwamgasa Gold Project from drill-ready target definition to first-pass RC discovery. A permit-cleared 4-hole reverse-circulation drilling programme (~680 m total) is fully costed and ready to mobilise. Partner participation can be structured from sole-funding the first-pass drill round through to a multi-year staged earn-in. A full Investment Memorandum and confidential data room are available to qualified counterparties under NDA.

COMMODITY & DEPOSIT STYLE

Gold (Au) — Shear-Zone Hosted Archaean Orogenic

LOCATION & INFRASTRUCTURE

Iseni–Lwamgasa Village, Geita District, Geita Region, United Republic of Tanzania. Situated within the Geita Greenstone Belt, Sukumaland Goldfield, Tanzania Craton (~3°05'S, 32°04'E). Approximately 10–15 km by graded road from Geita Town; ~85 km from Mwanza Julius Nyerere Regional Airport (regular domestic connections). Grid power available in Geita Town. Established drilling contractors, assay laboratories (SGS Mwanza, ALS/AAL Mwanza), and logistics operators serve the district year-round. The Buckreef Gold Mine (SML04/92, Tanzanian Gold Corp.) immediately adjoins the southern PML boundary.

LICENCE AREA & STATUS

15.06 ha combined — two adjacent Primary Mining Licences: PML02224GTA (6.63 ha, West Block) and PML02225GTA (8.43 ha, East Block), both issued by the Mining Commission of Tanzania (Tume ya Madini) and held 100% by MineExplo Company Limited with no third-party encumbrances. Both licences are in good standing with all annual renewal fees and reporting obligations satisfied. Exploration activities and the proposed RC drilling programme are within PML-authorized activities.

EXPLORATION HIGHLIGHTS

Integrated ground-magnetic and pole-dipole IP/resistivity survey (2024–2026) has defined three ranked drill-ready targets entirely within the PML envelope:

- T1 (Priority 1, PML02225GTA): IP chargeability >11 mV/V pervasive; >15 mV/V peak cores. 3-D IP voxel model localises principal chargeable body at centroid depth 108 m, modelled volume ~1.26 million m³, open to the north and to depth. Coincides with the dominant magnetic structural-complexity bullseye and a triple structural intersection — textbook orogenic-gold fluid-focusing geometry.
- T2 (Priority 2, PML02224GTA): Magnetic BIF–diorite contact target; direct geological analogue of AngloGold Ashanti Geita Hill and Lone Cone ore-bodies.
- T3 (Priority 3, PML02225GTA): Structural intersection on the eastern margin of T1's chargeability halo. Quantitative depth-to-source analyses (SPI median 35 m; Werner 2-D northward-deepening 22→32 m) confirm a northward-plunging mineralised shear system. Forward magnetic modelling brackets Domain A host susceptibility at $\chi \approx +0.005$ SI — consistent with weakly-magnetic BIF or mafic host, not massive magnetite (78% of observed magnetic variance explained, RMS residual 15.8 nT).

FUNDING SOUGHT

USD ~206,000 – 322,000 sought for the full Phase 1 integrated programme comprising: 4-hole RC drilling programme (~680 m; IS-RC01 to IS-RC04); 25 m × 25 m soil-geochemistry grid (~350 samples, Au + 35-element ICP-MS pathfinder); 1:2,000 geological mapping; rock-chip and petrographic sampling; trenching across T1 and T2; and 3-D Leapfrog/Micromine model integration. RC drilling and assays

represent approximately 63% of programme cost. Modular earn-in structures available; minimum participation threshold for first-pass drill round negotiable.

NEXT STEPS & CONTACT

Full Investment Memorandum available under NDA. Direct all enquiries to MineExplo Company Limited via www.mineexplo.co.tz. Qualified counterparties will be provided with a confidential data room containing the full Integrated Geophysical Interpretation Report (May 2026), raw geophysical datasets, Res2DInv inversion files, 3-D voxel model outputs, and all supporting licence documentation.

STATUS

MineExplo proprietary asset — investment opportunity open. Full Investment Memorandum and confidential data room available under NDA upon request. 4-hole RC drilling programme fully scoped, costed, and permit-ready; partner participation actively sought.

Investment-related statements must be reviewed and approved by senior management before publication. Exaggerated or unsupported claims about prospectivity or potential value may constitute a misleading statement under Tanzanian securities and investment regulations.